

RECORD OF PROCEEDINGS

MINUTES OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF THE
LINCOLN PARK METROPOLITAN DISTRICT
HELD
APRIL 2, 2018

A special meeting of the Board of Directors of the Lincoln Park Metropolitan District was held on Monday, April 2, 2018 at 10:00 a.m., at CliftonLarsonAllen LLP, 8390 E. Crescent Pkwy., Suite 500, Greenwood Village, Colorado.

Attendance In attendance were Directors:

Mason Mistrot (via telephone)
Jeni Reilly (via telephone)
Arik Yoffe (via telephone)
Patrick Curnalia (via telephone)

Also in attendance were:

Matt Urkoski; CliftonLarsonAllen LLP (via telephone)
Sandy Brandenburger; CliftonLarsonAllen LLP
Tamara Seaver; Icenogle Seaver Pogue, PC (via telephone)
Alan Matlosz; George K. Baum (via telephone)
Don Bieber; Kline Alvarado Veio, PC (via telephone)

Call to Order
& Approval
Of Agenda

Director Mistrot called the meeting to order at 10:01 a.m. and confirmed a quorum. Upon a motion duly made by Director Reilly, seconded by Director Curnalia, and upon a vote, unanimously carried, the Board approved the Agenda as presented.

Disclosure
of Potential
Conflicts
of Interest

None.

Public
Comment

None.

Legal Items

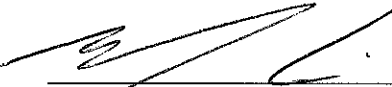
- A. 2018 Bond Resolution. Adopt a resolution making a final determination to incur indebtedness in the form of issuance by the District of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2018, in the approximate principal amount of \$33,000,000 in order to fund capital improvements for the District and refund outstanding contractual and general obligation indebtedness of the District and to authorize, approve, and otherwise provide for additional matters in connection therewith

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Mr. Bieber reviewed with the Board the 2018 Bond Resolution and explained that the resolution is necessary issue bonds and delegate various decision parameters to the Board President and other representatives named in the resolution. After discussion, upon a motion duly made by Director Reilly, seconded by Director Mistrot, and upon a vote, unanimously carried, the Board approved the resolution making a final determination to incur indebtedness in the form of issuance by the District of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2018, in the approximate principal amount of \$33,000,000 in order to fund capital improvements for the District and refund outstanding contractual and general obligation indebtedness of the District and to authorize, approve, and otherwise provide for additional agreements and matters in connection therewith.

Adjournment Upon a motion duly made by Director Mistrot, seconded by Director Curnalia, and upon a vote, unanimously carried, the Board adjourned the meeting at 10:08 a.m.

Respectfully submitted,



Secretary for the Meeting