

RECORD OF PROCEEDINGS

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MINUTES OF A SPECIAL MEETING  
OF THE BOARD OF DIRECTORS OF THE  
LINCOLN PARK METROPOLITAN DISTRICT  
HELD  
OCTOBER 11, 2017

A special meeting of the Board of Directors of the Lincoln Park Metropolitan District was held on Wednesday, October 11, 2017 at 10:00 a.m., at CliftonLarsonAllen LLP, 8390 E. Crescent Pkwy., Suite 500, Greenwood Village, Colorado.

Attendance

In attendance were Directors:

Mason Mistrot (via telephone)  
Jeni Reilly (via telephone)  
Arik Yoffe (via telephone)  
Patrick Curnalia (via telephone)

Also in attendance were:

Matt Urkoski, Kim Herman, Geol Scheirman & Sandy Brandenburger;  
CliftonLarsonAllen LLP  
Alan Matlosz; George K. Baum (via telephone)  
Tamara Seaver; Icenogle Seaver Pogue, PC (via telephone)  
Don Bieber; Kline Alvarado Veio, P.C. (via telephone)

Call to Order  
& Approval  
Of Agenda

Director Mistrot called the meeting to order at 10:07 a.m. Upon a motion duly made by Director Yoffe, seconded by Director Mistrot and upon a vote, unanimously carried, the Board appointed Director Mistrot as acting President for the meeting.

Disclosure  
of Potential  
Conflicts  
of Interest

None.

Public  
Comment

None.

V. Legal Items

- A. Executive Session Pursuant to Sections 24-6-402(4)(b) and 24-6-402(4)(e), Colorado Revised Statutes, for the Purposes of Receiving Legal Advice on Specific Legal Questions and Determining Positions Relative to Matters that May be Subject to Negotiations, Developing Strategy for Negotiations, and

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### Instructing Negotiators Related to Consents Associated with the District's Limited Tax General Obligation Refunding Effort

Upon a motion duly made by Director Yoffe, seconded by Director Curnalia, and upon a vote, unanimously carried, the Board opened the public hearing at 10:09 a.m.

Upon a motion duly made by Director Mistrot, seconded by Director Yoffe, and upon a vote, unanimously carried, the Board closed the public hearing at 10:32 a.m.

No action was taken.

B. Adopt an Updated and Amended Resolution Making a Final Determination to Incur Indebtedness in the Form of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2017, in the Approximate Amount of \$32,000,000 for the Purpose of Refunding the District's Tax Exempt Loan, 2014A (\$13,775,000) and Taxable Loan, 2014B (\$17,710,000) in the Combined Aggregate Principal Amount of \$31,485,000 and to Authorize, Approve, and Otherwise Provide for Additional Matters and Documents in Connection Therewith

The Board determined to hold the approval of the Bonds until there is updated news from Newland.

VI. Director's Items

None.

VII. Other Items

There were no other items for discussion.

VIII. Adjournment

Upon a motion duly made by Director Mistrot, seconded by Director Yoffe, and upon a vote, unanimously carried, the Board adjourned the meeting at 10:36 p.m.

Respectfully submitted,



Secretary for the Meeting