

RECORD OF PROCEEDINGS

MINUTES OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF THE
LINCOLN PARK METROPOLITAN DISTRICT
HELD
SEPTEMBER 14, 2017

A special meeting of the Board of Directors of the Lincoln Park Metropolitan District was held on Thursday, September 14, 2017 at 9:30 a.m., at CliftonLarsonAllen LLP, 8390 E. Crescent Pkwy., Suite 500, Greenwood Village, Colorado.

Attendance

In attendance were Directors:

Mason Mistrot (via telephone)
Jeni Reilly (via telephone)
Arik Yoffe (via telephone)

Also in attendance were:

Matt Urkoski & Kim Herman; CliftonLarsonAllen LLP (via telephone)
Sandy Brandenburger; CliftonLarsonAllen LLP
Alan Matlosz; George K. Baum (via telephone)
Tamara Seaver; Icenogle Seaver Pogue (via telephone)

Call to Order

Director Yoffe called the meeting to order at 9:33 a.m. Upon a motion duly made by Director Yoffe, seconded by Director Reilly and upon a vote, unanimously carried, the Board approved the Agenda, excused the absence of Directors Munn and Curnalia, and appointed Director Mistrot as acting President for the meeting.

Disclosure
of Potential
Conflicts
of Interest

None.

Public
Comment

None.

Financial
Items

Adopt a resolution making a final determination to incur indebtedness in the form of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2017, in the approximate amount of \$32,000,000 for the purpose of refunding the District's Tax-Exempt Loan, 2014A (\$13,775,000) and Taxable Loan, 2014B (\$17,710,000) in the combined aggregate principal amount of \$31,485,000 and to authorize, approve, and otherwise provide for additional matters and documents in connection therewith.

Upon a motion duly made by Director Reilly, seconded by Director Yoffe, and upon a vote, unanimously carried, the Board approved the resolution making a

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final determination to incur indebtedness in the form of Limited Tax General Obligation Refunding and Improvement Bonds, Series 2017, in the approximate amount of \$32,000,000 for the purpose of refunding the District's Tax-Exempt Loan, 2014A (\$13,775,000) and Taxable Loan, 2014B (\$17,710,000) in the combined aggregate principal amount of \$31,485,000 and to authorize, approve, and otherwise provide for additional matters and documents in connection therewith.

Director's
Items

- A. Confirm Next Special Meeting Date – September 27, 2017 at 11:00 a.m. at CliftonLarsonAllen LLP

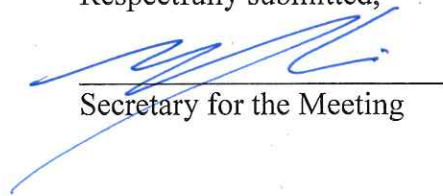
The Board confirmed a quorum for the next Board meeting on September 27, 2017.

Other
Items

There were no other items for discussion.

Adjournment Director Mistrot adjourned the meeting was adjourned at 9:37 a.m.

Respectfully submitted,



Secretary for the Meeting